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PRIVATE WEALTH – NON-CONTENTIOUS

OVERVIEW

Robertsons' Private Wealth team offers a full compliment of estate planning services to its private clients.

Our team advises on all aspects of the drafting and preparation of individual wills. We work with clients to gain a full understanding of their assets, needs and requirements and also their long-term wishes so as to tailor appropriate wills to best meet their circumstances. We also advise on both the position of Hong Kong wills and dispositions in relation to international estate planning, as well as addressing other practical concerns of clients such as living wills, advance directives, enduring powers of attorney and guardianship arrangements.

In addition, we also work with our clients on various method of establishing trusts and advise on lifetime gifts and settlements as well as other forms of estate planning.

We have considerable experience in applying for and receiving grants of representation, and also act on resealing applications of overseas grants and cross-jurisdictional estates. Our team also advises on the administration and distribution of estates. Our partners have acted as the executors on many wills and we have significant experience in the operation and settlement of estates.





TEAM MEMBERS



Cecelia Kwan Associate



Katie Lau Associate



Susanna Cheung Consultant

